

Personal
YOUR FINANCIAL HEALTHCHECK

Creating
SPACE TO BE FINANCIALLY SOUND



MY INNER CREATIVE



MYINNERCREATIVE@ICLOUD.COM



MYINNER.CREATIVE



THEARTOFBUJO



MYINNERCREATIVE



MYINNERCREATIVE



MYINNERCREATIVE

Money **CHECK IN**

GET CLEAR ABOUT YOUR FINANCIAL SITUATION

WHAT DOES YOUR CURRENT FINANCIAL SITUATION LOOK LIKE?

CAN YOU MEET ALL YOUR FINANCIAL NEEDS

WHAT IS YOUR MAIN SOURCE OF INCOME?

HOW MUCH SAVINGS DO YOU HAVE?

WHAT IS YOUR INCOME PER MONTH?

**HOW MUCH HAVE YOU INVESTED OR
HAVE ASIDE FOR INVESTMENTS?**

Money HEALTHCHECK

LET'S GET IN TOUCH WITH HOW YOU FEEL ABOUT YOUR MONEY!

THINK ABOUT YOUR SITUATION, ARE YOU HAPPY WITH YOUR FINANCES?

HOW NEGATIVELY DO YOU TREAT YOUR MONEY? IS IT MORE FOR "ENDS MEET" OR FOR SECURITY?

IS BEING FINANCIALLY SECURE ONE OF YOUR CORE VALUES?

HOW WOULD YOU LIKE TO FEEL ABOUT MONEY IN 1 YEAR FROM NOW?

WHAT DOES YOUR FINANCIAL SITUATION LOOK LIKE ONE YEAR FROM NOW?

WHAT IS ONE THING YOU KNOW YOU NEED TO STOP DOING TO BE MORE SECURE?

Positive CHANGES

LETS START MAKING SOME CHANGES! FILL IN THE BLANKS!

When I start

_____ I will feel more financially secure

To reach my financial goals I need to

_____ and by doing this I will know I have reached my goals by

If I had all the money I needed right now, I would

_____ and I would go

and I would do

_____ differently.

If I had a consistent flow of extra money it would make me feel

Using Money AFFIRMATIONS

EVERYDAY I AM
ATTRACTING
MORE AND MORE
MONEY

I NOW LIVE FEEL
AND EXPECT AN
ABUNDANCE OF
MONEY

MY CAPACITY TO
GROW MONEY
GROWS MORE
EVERY DAY

I ATTRACT
MONEY EASILY

IT IS SAFE FOR ME
TO BE EXCITED
ABOUT MONEY

I AM WORTHY OF
FINANCIAL
SECURITY

I CAN HANDLE ALL
MY BILLS IN FULL
AND ON TIME

I AM SPECIFIC IN
MY FINANCIAL
GOALS AND
VISION

I ENJOY SAVING
MONEY AND FIND
IT EASY TO PUT
MONEY ASIDE

Setting MONEY GOALS

DUPLICATE DATE:

TOPIC

SUMMARY
DESCRIBE YOUR GOAL

KEY OBJECTIVES AND DEPENDENCIES

TARGETS

S

M

A

R

I

SUPPORT
PEOPLE TO ASK FOR SUPPORT, GUIDANCE OR ACCOUNTABILITY

RESOURCES
RESOURCES OR ENCOURAGEMENT NEEDED FOR THIS GOAL

ACTIONS
10 SMALL ACTIONS TO DO TO REACH YOUR GOAL. THINK OF SMALL, ACHIEVABLE ACTIVITIES FOR TAKING ACTION?

MILESTONES
IF YOU ARE A REWARDS BASED PERSON – THINK OF SOME SMALL OR BIG REWARDS FOR YOU REACHING YOUR MILESTONES TOWARDS THIS GOAL

NOTES AND INFORMATION

CELEBRATE THE WINS